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**Expressions of Interest
Sale of Major Financial Services Group**

**Financial Planning, Superannuation and Retirement
Planning Personal Insurances Group**

**Next Generation Advice Pty Ltd (In Liquidation)
Integral Wealth Group Pty Ltd (In Liquidation)
Integral Advisory Solutions Pty Ltd (In Liquidation)**



Under instructions from Nick Keramos and Bill Karageozis of



All interested parties must sign a Non-Disclosure Agreement prior to being provided with any further information.

Please contact Ross Mottershead on the details below.

EXPRESSIONS OF INTEREST

Opens Monday 2nd September 2024

Concludes Thursday 5th September 2024

ENQUIRIES

Hymans Valuers & Auctioneers

Ross Mottershead

0413 759 242

rmottershead@hymans.com.au

Summary

Hymans have been instructed by **Nick Keramos and Bill Karageozis of Mcleods Accounting**, in their capacity as the joint and several liquidators of Next Generation Advice Pty Ltd (In Liquidation), Integral Wealth Group Pty Ltd

(In Liquidation) and, Integral Advisory Solutions Pty Ltd (In Liquidation) to seek Expressions of Interest for the sale of the businesses including trail commissions, customers, contacts and intellectual property and all required personnel in maintain, onboarding and implementing new and existing clients.

Next Generation Advice provides comprehensive financial planning services comprising of Private Wealth, Risk Management, Superannuation, Retirement Planning, Tax Planning, Cash Flow and Budgeting Advice.

Integral Wealth Group provides the following services, including, Superannuation Advice, Investment Advice, Insurance Advice, Retirement Planning, Wealth Protection Advice and Debt Management.

Integral Advisory Solutions provided services such as Financial Advice & Planning, Superannuation & Strategy, Personal Insurance Advice and SMSF & Property Advice.

Details

Inspection Details: Via Multimedia Only

Business Location: Bundall, QLD 4217, Australia

Enquiries:

Ross Mottershead 0413 759 242

rmottershead@hymans.com.au

Our mailing address is:

Hymans Valuers & Auctioneers

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